

**STATE OF MISSOURI**  
**DIVISION OF CREDIT UNIONS**  
**APPLICATION FOR ADDITIONAL GROUPS OR AREAS**

(REVISED 3/2000)

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**NOTICE OF PUBLIC AVAILABILITY** - THIS APPLICATION, INCLUDING ALL SUPPORTING DOCUMENTATION AND SUPPLEMENTAL INFORMATION, IS CONSIDERED PUBLIC INFORMATION AND MAY BE MADE AVAILABLE TO THE PUBLIC FOR REVIEW.

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**SECTION 1 - GENERAL INFORMATION**

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PLEASE COMPLETE THIS SECTION FOR ALL REQUESTS. IF YOU DO NOT COMPLETE THIS SECTION, OR IF YOU DO NOT SUBMIT ALL REQUIRED DOCUMENTATION AND SUPPLEMENTAL INFORMATION, YOUR APPLICATION MAY BE CONSIDERED INCOMPLETE. INCOMPLETE APPLICATIONS WILL NOT BE ACTED ON.

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1. CREDIT UNION NAME: \_\_\_\_\_

2. CREDIT UNION ADDRESS: \_\_\_\_\_

\_\_\_\_\_

3. CREDIT UNION TELEPHONE/FAX NUMBERS: \_\_\_\_\_

4. BINDING MEMBERSHIP TYPE DESIGNATION (PURSUANT TO RSMo 370.081(4)): COMMUNITY OR OTHER

\_\_\_\_\_

5. TYPE OF REQUEST: ARTICLE FOUR BYLAW AMENDMENT OR ADDITIONAL ALLOWABLE GROUP OR AREA

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6. NAME AND DESCRIPTION OF PROPOSED NEW GROUP OR AREA:

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

7. DO YOU BELIEVE THAT YOUR CREDIT UNION HAS THE "IMMEDIATE ABILITY" AND "ADMINISTRATIVE CAPABILITY" TO SERVE THE MEMBERS OF THIS PROPOSED GROUP OR AREA? PLEASE PROVIDE DOCUMENTATION SUPPORTING YOUR RESPONSE.

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8. ARE YOU REQUESTING AN EXEMPTION FROM THE STANDARD LIMITATION ON GROUPS BECAUSE THE PROPOSED GROUP OR AREA MAY MEET ONE OF THE CONDITIONS DESCRIBED IN SUBDIVISION (1) OF RSMo 370.081(2) OR SUBDIVISION (1) OF RSMo 370.081(3)? IF YES, PROVIDE THE APPROPRIATE DOCUMENTATION TO SUPPORT THIS REQUEST. (SEE CODE OF STATE REGULATIONS: 4 CSR 105-3.040) **AN EXEMPTION IS REQUIRED FOR ALL GROUPS OR AREAS WITH 3,000 OR MORE (GROUP OR AREA) MEMBERS.**

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**SECTION 2 - REQUIRED DOCUMENTATION**

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ONE OF THE FOLLOWING TWO TYPES OF DOCUMENTATION, DEPENDING ON THE TYPE OF REQUEST, MUST BE SUBMITTED WITH THIS APPLICATION.

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**REQUESTS TO AMEND ARTICLE FOUR (4) OF THE BYLAWS**

Four (4) signed and notarized copies of the membership resolution approving the proposed amendment, along with documentation of the results of the voting.

**REQUESTS TO ADD AN ALLOWABLE (UNDER CURRENT BYLAWS) GROUP OR AREA**

One (1) signed copy of a board resolution approving the addition of the proposed group or area or one (1) signed copy of the minutes of the board of directors meeting at which the additional group or area was approved.

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**SECTION 3 - REQUIRED SUPPLEMENTAL INFORMATION: ALL REQUESTS**

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THE FOLLOWING SUPPLEMENTAL INFORMATION MUST BE SUBMITTED WITH THIS APPLICATION.

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- 1) The credit union's most recent income statement and balance sheet
- 2) Letters from group representatives, group surveys, or similar documentation providing evidence that the proposed new group or area has an interest in belonging to this credit union

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**SECTION 4 - REQUIRED SUPPLEMENTAL INFORMATION: REQUESTS FOR AREAS**

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THE FOLLOWING SUPPLEMENTAL INFORMATION MUST BE SUBMITTED WITH ALL APPLICATIONS FOR AREAS.

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- 1) A map of the proposed area, identifying credit union facilities, by type, in and around the proposed area
- 2) Documentation of the total number of people that would become eligible for membership if the proposed area is approved

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**SECTION 5 - REQUIRED SUPPLEMENTAL INFORMATION: REQUESTS FOR ADDITIONAL GROUPS**

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THE FOLLOWING SUPPLEMENTAL INFORMATION MUST BE SUBMITTED WITH ALL APPLICATIONS FOR ADDITIONAL GROUPS.

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- 1) The business or function of the proposed group
- 2) A brief history and expected future of the proposed group
- 3) Documentation of the total number of people that would become eligible for membership if the proposed group is approved and their geographic distribution in relation to credit union facilities

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NAME OF PERSON TO CONTACT WITH QUESTIONS CONCERNING THIS APPLICATION

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SIGNATURE OF PERSON AUTHORIZING SUBMISSION OF THIS APPLICATION